

FINANCIAL HIGHLIGHTS

FOR THE LAST SIX YEARS

Description	FY 2026	FY 2025	FY 2024	FY 2023	FY 2022	FY 2021
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UNCONSOLIDATED

Operating Results

	Rs. Million					
Revenue - net	15,757	13,858	12,712	9,893	7,806	7,034
Gross profit	6,626	5,719	4,942	3,822	3,518	2,887
Profit before minimum tax & income tax	1,073	924	610	275	935	981
Profit after taxation	651	528	400	189	514	725

Financial Position

	Rs. Million					
Share capital	435	435	435	435	362	362
Accumulated profit	6,539	5,887	5,320	4,881	4,909	4,768
Non current assets	6,775	6,806	7,083	3,912	3,904	3,605
Non current liabilities	1,037	1,292	1,413	333	258	343
Current assets	9,276	8,872	7,933	6,783	5,323	5,007
Current liabilities	5,124	5,020	4,635	4,078	2,664	2,044

Summary of Cashflow Statement

	Rs. Million					
Net cashflows from operating activities	575	1,154	(1,183)	(202)	81	1,259
Net cashflows from investing activities	(138)	(258)	(262)	112	(101)	(899)
Net cashflows from financing activities	(617)	(245)	(177)	(265)	(543)	(9)

Key Financial Ratios

Profitability Ratios

	%					
Gross profit ratio	42.1	41.3	38.9	38.6	45.1	41.1
Net profit after tax to sales	4.1	3.8	3.1	1.9	6.6	10.3
Return on equity	6.6	5.6	4.5	3.0	8.2	11.7
Return on capital employed	13.8	14.2	12.3	6.8	15.4	15.9

Liquidity Ratios

	Times					
Current ratio	1.8	1.8	1.7	1.7	2.0	2.4
Quick ratio/acid test ratio	0.6	0.8	0.8	0.6	0.9	1.6

Turnover Ratios

	(D=Days)	(T=Times)	(%=Percentage)		
Debtor turnover period (D)	51	55	63	37	50
Inventory turnover period (D)	229	221	187	257	236
Creditors turnover period (D)	67	83	42	178	126
Working capital cycle (D)	213	193	208	116	160
Non current asset turnover ratio (T)	2.3	2.0	1.8	2.5	2.0
Operating cash flow to sales ratio (%)	3.6	8.3	(9.3)	(2.0)	1.0

Payout Ratios

	(Rs.=Rupees)	(%=Percentage)			
Earnings per share (Re-stated) (Rs.)	15.0	12.2	9.2	4.4	11.8
Cash dividend per share (Re-stated) (Rs.)	5.5	4.0	3.0	-	4.2
Bonus share issued (%)	-	-	-	-	20

KEY **OPERATING** AND **FINANCIAL** DATA FOR THE LAST SIX YEARS

Description	FY 2026	FY 2025	FY 2024	FY 2023	FY 2022	FY 2021
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Capital Structure Ratios

	Times					
Interest cover	4.4	3.0	2.2	2.7	26.0	46.1

CONSOLIDATED

Operating Results

	Rs. Million					
Revenue - net	23,958	18,857	15,855	11,457	9,330	8,879
Gross profit	10,705	7,997	6,463	4,261	3,983	3,665
Profit before minimum tax & income tax	2,057	1,555	1,140	415	1,237	1,566
Profit after taxation	1,228	922	755	296	790	1,289

Financial Position

	Rs. Million					
Share capital	435	435	435	435	362	362
Accumulated profit	9,400	8,396	7,040	6,290	6,100	5,713
Non current assets	11,973	11,707	11,966	8,071	6,208	4,887
Non current liabilities	2,894	3,486	3,845	2,749	2,277	1,547
Current assets	13,949	12,898	9,783	8,533	7,754	7,072
Current liabilities	7,442	6,652	6,085	5,491	3,387	2,520