

FINANCIAL HIGHLIGHTS

FOR THE LAST SIX YEARS

Description	FY 2025	FY 2024	FY 2023	FY 2022	FY 2021	FY 2020
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UNCONSOLIDATED

Operating Results

	Rs. Million					
Revenue - net	13,858	12,712	9,893	7,806	7,034	5,402
Gross profit	5,719	4,942	3,822	3,518	2,887	2,226
Profit before taxation	924	610	275	935	981	561
Profit after taxation	528	400	189	514	725	396

Financial Position

	Rs. Million					
Share capital	435	435	435	362	362	302
Accumulated profit	5,887	5,320	4,881	4,909	4,768	4,182
Non current assets	6,806	7,083	3,912	3,904	3,605	3,654
Non current liabilities	1,292	1,413	333	258	343	377
Current assets	8,872	7,933	6,783	5,323	5,007	3,871
Current liabilities	5,020	4,635	4,078	2,664	2,044	1,528

Summary of Cashflow Statement

	Rs. Million					
Net cashflows from operating activities	1,154	(1,183)	(202)	81	1,259	116
Net cashflows from investing activities	(258)	(262)	112	(101)	(899)	(229)
Net cashflows from financing activities	(631)	(177)	(265)	(543)	(9)	(22)

Key Financial Ratios

Profitability Ratios

	%					
Gross profit ratio	41.3	38.9	38.6	45.1	41.1	41.2
Net profit after tax to sales	3.8	3.1	1.9	6.5	10.3	7.3
Return on equity	5.6	4.5	3.0	8.2	11.7	7.0
Return on capital employed	14.2	12.3	6.8	15.4	15.9	10.3

Liquidity Ratios

	Times					
Current ratio	1.8	1.7	1.7	2.0	2.4	2.5
Quick ratio/acid test ratio	0.8	0.8	0.6	0.9	1.6	1.3

Turnover Ratios

	(D=Days)	(T=Times)	(%=Percentage)		
Debtor turnover period (D)	55	63	37	50	68
Inventory turnover period (D)	221	187	257	236	149
Creditors turnover period (D)	83	42	178	126	143
Working capital cycle (D)	193	208	116	160	74
Non current asset turnover ratio (T)	2.0	1.8	2.5	2.0	2.0
Operating cash flow to sales ratio (%)	8.3	(9.3)	(2.0)	1.0	17.9

Payout Ratios

	(Rs.=Rupees)	(%=Percentage)			
Earnings per share (Re-stated) (Rs.)	12.2	9.2	4.4	11.8	16.7
Cash dividend per share (Re-stated) (Rs.)	4.0	3.0	-	4.2	8.3
Bonus share issued (%)	-	-	-	20	-

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Capital Structure Ratios

	Times					
Interest cover	3.0	2.2	2.7	26.0	46.1	21.7

CONSOLIDATED

Operating Results

	Rs. Million					
Revenue - net	18,857	15,855	11,457	9,330	8,879	6,212
Gross profit	7,997	6,463	4,261	3,983	3,665	2,339
Profit before taxation	1,555	1,140	415	1,237	1,566	592
Profit after taxation	922	755	296	790	1,289	423

Financial Position

	Rs. Million					
Share capital	435	435	435	362	362	302
Accumulated profit	3,544	3,753	6,290	6,100	5,713	4,645
Non current assets	11,707	11,966	8,071	6,208	4,887	4,090
Non current liabilities	3,486	3,845	2,749	2,277	1,547	526
Current assets	12,898	9,783	8,533	7,754	7,072	4,877
Current liabilities	6,652	6,085	5,491	3,387	2,520	1,793